

Jeanna's Wealth Plan from 2011

Security, Plan A

7-figure income

College funds: Create plan with Jill for \$200k for ea. Kid by 18 yrs old

Complete remodel

Open bow boat

Landscape from ideal plans

Master bedroom & office addition (Pay cash for ALL material & labor)

\$2500 a mo. into retirement so I can have 4 million at 65 yrs old (equivalent to \$2 mil. Now)

On call Nanny

\$50k in cushy fund as back up

Make double house paymts every mos.

Auto-deductions for tax pymts

SUV

Keep \$3k in cash in house

Two 2-week vacations a year

Kick ass time share- Marriott

Comfort, Plan B

BushHawk XP plane/hangar at Concord to fit it + RV

BMW M5-down pay \$20k+ or cash PIF

Full time personal assistant

\$100,000 in cash account

\$100,000 in savings for each kid (for wedding/home)

House directly on the water with deck and dock space for parents/in-laws if needed

Boat to keep at house for Salt water/bay

Airport car at PML

RV

Benicia house PIF (keep for kids)

Pay off PML house

Pay off dad's boat

Vacation Home

House on water at Delta or Lake Don Pedro

Buy mom a new van

Raw land purchase in beautiful spot to develop later or now

Vacation 3+ months of year

True Extreme Wealth, Plan C

\$10,000,000 a year from my businesses

I only work to delegate, create and have fun

King Air or other fast 8-person plane with a giant hangar for all of our toys

8+ month vacation to either drive or sail the world
Create or buy profitable resort
Mom & Dad's debt PIF